

WEEKLY AGRICULTURAL REPORT





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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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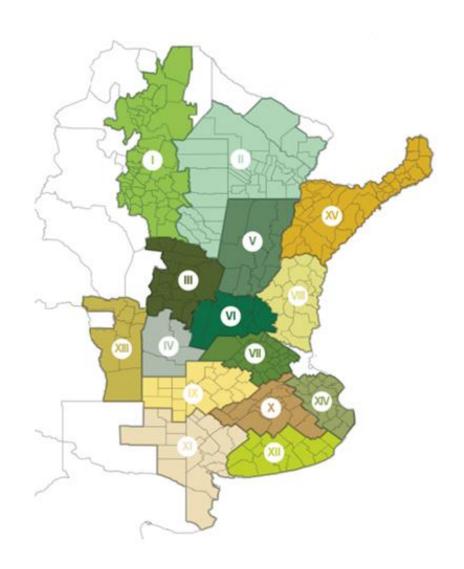
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I - NWA (North-West Argentina)

II - NEA (North-East Argentina)

III - North-Central Córdoba

IV - South Córdoba

V - North-Central Santa Fe

VI - North Belt

VII - South Belt

VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires

X - Central Buenos Aires

XI - South-West de Buenos Aires - South La Pampa

XII - South-East Buenos Aires

XIII - San Luis

XIV - Cuenca del Salado

XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



AGRICULTURAL WEATHER OUTLOOK: OCTOBER 7 TO 13, 2021, 2021:

COLD TEMPERATURES, FOLLOWED BY THE RETURN OF TROPICAL WINDS. PRECIPITATIONS OVER THE NORTHEAS OF THE AGRICULTURAL AREA. VALUES RANGING FROM MODERATE TO SCARCE OVER MOST PART OF THE REST OF THE AREA.

The outlook will begin with the entry of winds from the south, affecting most of the agricultural area. Lows will remain below normal and there are local and widespread frosts in the forecast for the west and south of the agricultural area. Then, the tropical winds will return, raising highs above normal over most of the agricultural area with the exception of the Atlantic coast, which will receive sea winds that will reduce the values. The tropical winds will bring abundant/ very abundant hot front precipitations, that is, without lowering the temperature, to the center and east of Paraguay, Formosa, the north of Corrientes and Misiones, the south of Brazil and the north of Uruguay. At the same time, the entry of a storm front will bring some moderate to abundant rainfalls to the southwest of the agricultural area, without reaching the rest of its extension.



CORN

Since our previous report, the sowing of corn has expanded into the center and south of the national agricultural area. Currently in the middle of the planting window for early crops in the provinces of Córdoba, Santa Fe and Buenos Aires, fieldwork progresses into plots with adequate surface moisture. Weekly progress is estimated at 4.3 pp. To date, the cereal is 21.1% planted out of a final area projected at 7.1 M ha for the 2021/22 campaign. This area represents, in absolute numbers, 500,000 Ha more than those planted in the previous campaign (Season 2020/21: 6.6 MHa).

SUNFLOWER

To date, the oil crop is 29% planted out of the 1.65 M ha projected for the current season. Weekly and YoY progress are estimated at 2,4 and 9.3 percentage points, respectively. In the north of the country, the crop condition has improved after the rainfalls. Meanwhile, over the center and south of the agricultural area, the lack of moisture and frost forecasts delay the work of machines.

WHEAT

Of the 6.6 MHa estimated for this season, 33.2% are already between heading and grain-filling stage. The increase in temperatures in the north of the country continues to affect the crop in the final stages of the season. Simultaneously, over the center and south of the agricultural area, the occurrence of frosts of variable intensity could negatively impact the most advanced plots. On the other hand, there was an increase in the application of fungicides due to the warning of new outbreaks of disease.

BARLEY

To date, all of the 1.15 M planted Ha are in reproductive stages. The lack of rainfalls over the North-Center of Córdoba and Santa Fe continues hindering the growth of the plots while they begin to flower. Producers in the center and south of the agricultural area carry out applications after the appearance of fungal diseases.



Annex



CORN

Data to: October 06, 2021

| | | Hectareage (Ha) | | Porcentage | Hectares |
|------|------------|-----------------|-----------|-------------|----------|
| | Zone | 2020/21 | 2021/22 | Planted (%) | Planted |
| | | | | | |
| 1 | NWA | 405.000 | 435.000 | - | - |
| Ш | NEA | 710.000 | 765.000 | | - |
| Ш | NCnt Cba | 960.000 | 1.020.000 | 3,9 | 39.270 |
| IV | S Cba | 830.000 | 885.000 | 4,2 | 37.524 |
| V | NCnt SFe | 255.000 | 276.000 | 31,3 | 86.333 |
| VI | North Belt | 633.000 | 690.000 | 76,5 | 527.850 |
| VII | South Belt | 492.000 | 540.000 | 70,5 | 380.808 |
| VIII | ECnt ER | 334.000 | 360.000 | 36,5 | 131.328 |
| IX | N LP-W BA | 730.000 | 780.000 | 25,2 | 196.560 |
| X | Cnt BA | 350.000 | 380.000 | 14,8 | 56.240 |
| ΧI | SW BA-S LP | 168.000 | 183.000 | 2,3 | 4.118 |
| XII | SE BA | 255.000 | 275.000 | 1,8 | 4.950 |
| XIII | SL | 320.000 | 340.000 | 3,9 | 13.090 |
| XIV | Cuenca Sal | 125.000 | 135.000 | 16,7 | 22.478 |
| XV | Others | 33.000 | 36.000 | - | - |

TOTAL 6.600.000 7.100.000

21,1 1.500.548



SUNFLOWER

| | | Hectareage (Ha) | | Porcentage | Hectares |
|-------|------------|-----------------|-----------|-------------|----------|
| | Zone | 2020/21 | 2021/22 | Planted (%) | Planted |
| | | | | | |
| - 1 | NWA | - | | - | - |
| П | NEA | 65.000 | 175.000 | 100,0 | 175.000 |
| Ш | NCnt Cba | 5.500 | 6.000 | | - |
| IV | S Cba | 21.000 | 27.500 | 42,0 | 11.550 |
| V | NCnt SFe | 160.000 | 235.000 | 95,4 | 224.261 |
| VI | North Belt | 10.500 | 15.000 | 83,0 | 12.450 |
| VII | South Belt | 8.500 | 13.000 | 73,0 | 9.490 |
| VIII | ECnt ER | 7.500 | 11.000 | 89,0 | 9.790 |
| IX | N LP-W BA | 122.000 | 205.000 | 2,0 | 4.100 |
| Х | Cnt BA | 69.000 | 74.000 | 13,3 | 9.842 |
| ΧI | SW BA-S LP | 340.000 | 357.000 | - | _ |
| XII | SE BA | 364.000 | 380.000 | - | _ |
| XIII | SL | 19.000 | 23.000 | 35,0 | 8.050 |
| XIV | Cuenca Sal | 100.000 | 120.000 | 5,0 | 6.000 |
| XV | Others | 8.000 | 8.500 | 100,0 | 8.500 |
| ۸V | Onicis | 0.000 | 0.500 | | 0.500 |
| | | | | | |
| TOTAL | | 1.300.000 | 1.650.000 | 29,0 | 479.033 |



| WHEAT | | | | | | | |
|-------|-------------------------------------------|------------------------------------|---------|---------------------------|---------------------|--|--|
| 202 | 2021/22 Season Data to: October 06, 202 | | | | | | |
| | Zone | Hectareage (Ha) 2020/21 2021/22 | | Porcentage Planted (%) | Hectares Planted | | |
| 1 | NWA | 406.000 | 330.000 | 100,0 | 330.000 | | |
| П | NEA | 365.000 | 430.000 | 100,0 | 430.000 | | |
| Ш | NCnt Cba | 516.000 | 600.000 | 100,0 | 600.000 | | |
| IV | S Cba | 373.000 | 460.000 | 100,0 | 460.000 | | |
| V | NCnt SFe | 498.000 | 480.000 | 100,0 | 480.000 | | |
| VI | North Belt | 850.000 | 890.000 | 100,0 | 890.000 | | |
| VII | South Belt | 647.000 | 695.000 | 100,0 | 695.000 | | |
| VIII | ECnt ER | 330.000 | 375.000 | 100,0 | 375.000 | | |
| IX | N LP-W BA | 595.000 | 600.000 | 100,0 | 600.000 | | |
| X | Cnt BA | 395.000 | 355.000 | 100,0 | 355.000 | | |
| XI | SW BA-S LP | 640.000 | 570.000 | 100,0 | 570.000 | | |
| XII | SE BA | 717.000 | 645.000 | 100,0 | 645.000 | | |
| XIII | SL | 12.000 | 12.000 | 100,0 | 12.000 | | |
| XIV | Cuenca Sal | 133.000 | 135.000 | 100,0 | 135.000 | | |
| XV | Others | 23.000 | 23.000 | 100,0 | 23.000 | | |
| | TOTAL 6.500.000 6.600.000 100,0 6.600.000 | | | | | | |

| _ | _ | _ | - | _ | |
|---|---|---|---|---|-----|
| - | | - | | _ | v / |
| _ | | | | _ | • |
| _ | 1 | | | _ | |
| | | | | | |

2021/22 Season

Data to: October 06, 2021

| IV S Cba 10.000 8.000 100,0 8.000 V NCnt SFe 5.000 4.000 100,0 4.000 VI North Belt 36.000 35.000 100,0 35.000 VII South Belt 60.000 60.000 100,0 60.000 VIII ECnt ER 7.000 6.000 100,0 6.000 IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 290.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL - - - - | | | Hectareage (Ha) | | Porcentage | Hectares |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|------------|-----------------|---------|------------|----------|
| NEA | | Zone | 2020/21 | 2021/22 | | Planted |
| NEA | | | | | | |
| III NCnt Cba 2.500 6.000 100,0 6.000 IV S Cba 10.000 8.000 100,0 8.000 V NCnt SFe 5.000 4.000 100,0 4.000 VI North Belt 36.000 35.000 100,0 35.000 VII South Belt 60.000 60.000 100,0 60.000 VIII ECnt ER 7.000 6.000 100,0 6.000 IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 100,0 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL | 1 | NWA | - | - | - | - |
| III NCRT CBa 2.500 6.000 IV S Cba 10.000 8.000 100,0 8.000 V NCRT SFE 5.000 4.000 100,0 4.000 VI North Belt 36.000 35.000 100,0 60.000 VII South Belt 60.000 60.000 100,0 60.000 IX N LP-W BA 92.000 165.000 100,0 100,0 105.000 X CRT BA 65.000 105.000 100,0 290.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL | П | NEA | - | - | - | - |
| IV S Cba 10.000 8.000 8.000 V NCnt SFe 5.000 4.000 100,0 4.000 VI North Belt 36.000 35.000 100,0 35.000 VII South Belt 60.000 60.000 100,0 60.000 VIII ECnt ER 7.000 6.000 100,0 6.000 IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 290.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL - - - - XIV Cuenca Sal 12.500 11.000 100,0 11.000 | Ш | NCnt Cba | 2.500 | 6.000 | 100,0 | 6.000 |
| V North SFe 5.000 4.000 4.000 VI North Belt 36.000 35.000 100,0 35.000 VII South Belt 60.000 60.000 100,0 60.000 VIII ECnt ER 7.000 6.000 100,0 6.000 IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 290.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL - - - - XIV Cuenca Sal 12.500 11.000 100,0 11.000 | IV | S Cba | 10.000 | 8.000 | 100,0 | 8.000 |
| VI North Belt 36.000 35.000 100,0 35.000 VII South Belt 60.000 60.000 100,0 60.000 VIII ECnt ER 7.000 6.000 100,0 6.000 IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 290.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL - - - - XIV Cuenca Sal 12.500 11.000 100,0 11.000 | V | NCnt SFe | 5.000 | 4.000 | 100,0 | 4.000 |
| VII South Belt 60.000 60.000 100,0 60.000 VIII ECnt ER 7.000 6.000 100,0 6.000 IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 290.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL - - - - XIV Cuenca Sal 12.500 11.000 100,0 11.000 | VI | North Belt | | 35.000 | 100,0 | |
| VIII ECnt ER 7.000 6.000 100,0 6.000 IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 105.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL - - - - XIV Cuenca Sal 12.500 11.000 100,0 11.000 | | | | | 100,0 | |
| IX N LP-W BA 92.000 165.000 100,0 165.000 X Cnt BA 65.000 105.000 100,0 105.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL - - - - XIV Cuenca Sal 12.500 11.000 100,0 11.000 | | | | | 100,0 | |
| X Cnt BA 65.000 105.000 100,0 105.000 XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL | VIII | ECHLER | 7.000 | 6.000 | 100.0 | 6.000 |
| XI SW BA-S LP 220.000 290.000 100,0 290.000 XII SE BA 390.000 460.000 100,0 460.000 XIII SL | IX | N LP-W BA | 92.000 | 165.000 | 100,0 | 165.000 |
| XII SE BA 390.000 460.000 100,0 460.000 XIII SL | Х | Cnt BA | 65.000 | 105.000 | 100,0 | 105.000 |
| XII SE BA 390.000 460.000 460.000 XIII SL | ΧI | SW BA-S LP | 220.000 | 290.000 | 100,0 | 290.000 |
| XIV Cuenca Sal 12.500 11.000 100,0 | XII | SE BA | 390.000 | 460.000 | 100,0 | 460.000 |
| XIV Cuenca Sal 12.500 11.000 11.000 | XIII | SL | - | _ | - | - |
| XV Others | XIV | Cuenca Sal | 12.500 | 11.000 | 100,0 | 11.000 |
| | XV | Others | _ | _ | - | _ |
| | | | | | | |

TOTAL

900.000

1.150.000

100,0

1.150.000